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Charitable Flex Fund

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Benefits To Users

- ✓ A simple and User-friendly interface offers:
- ✓ No transaction/processing fees for users
- ✓ A minimal \$100 starting balance requirement
- ✓ \$25 minimum per donation
- ✓ Rolling enrollment; no deadlines or pre-qualification criteria
- ✓ Donations accepted through payroll deductions, check & credit cards
- ✓ Grants and donations are processed weekly; CFF makes payments for you
- ✓ Unused balances will automatically roll over into the following year
- ✓ FDIC protected
- ✓ Allocations can be made by charity as well as sector (arts, education, health, religious, etc.)
- ✓ Contribute to as many organizations as you wish
- ✓ Send gifts in honor/memory of...with special messages...or both
- ✓ Pledge support of participants in charity events like walks, runs, etc.
- ✓ Receive tax receipts after each donation for easy recordkeeping

Benefits To Employers

- ✓ Allows charitable giving program to be executed completely externally at no cost
- ✓ Consolidates matching gift programs at no additional cost
- ✓ Provides a full range of giving options to employees in one centralized location/tool
- ✓ Rolling enrollment - no deadlines or pre-qualifications criteria
- ✓ Unused funds roll over to following year
- ✓ Supports workplace giving programs
- ✓ Can be funded through payroll deductions
- ✓ Conforms to company's giving policies
- ✓ All selections are fully vetted for 501c3 status
- ✓ FDIC protected

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